BayFort Capital Global Leaders Advisory Portfolio

Why Invest in BayFort Capital Global Leaders Advisory Portfolio

The Portfolio aims to provide capital growth over the medium to long term by investing in global leaders in high growth sectors such as AI, EV, Biotech, Drones, Renewables & Robotics.

- Provides exposure to knowledge economy global stocks
- Focus on "Data is the new Oil" theme of stocks which are not listed elsewhere
- Concentrated exposure to global high growth sectors not available in any other fund
- Diversify to hedge against local currency and stock market fluctuations
- Exposure to stocks in AI, EV, Med-Tech., Biotech & Robotics

ADVISORY PORTFOLIO DETAILS

Portfolio Manager	Ketul Sakhpara, CFA
Portfolio Category	Global Large Cap. Growth
Structure	Separately Managed Account
Number of Stocks	14-16
Benchmark	S&P 500
Redemption Charge	None
Lock-in period	None
Annual Management Fee	2.5% (Including GST)
Launch Date	01 July, 2022
Min. Initial Investment	INR 10,00,000
Min. Additional Investment	INR 85,000
Market Cap. Restriction	above USD 10 Billion
Depository	US Depository Trust & Clearing

BAYFORT CAPITAL GLOBAL LEADERS ADVISORY PORTFOLIO RETURNS

Net Returns, INR (Nov. 30, 2024)	1 Month	YTD	1 Year	2 Years	Inception* Annualized	Inception* Cumulative
BayFort Capital Global Leaders Advisory Portfolio (INR)	5.38%	34.66%	37.18%	34.76%	33.09%	99.52%
S&P 500 (INR)	6.30%	30.04%	34.12%	23.80%	24.89%	71.10%
NIFTY 50 (INR)	-0.31%	12.40%	21.32%	14.11%	19.82%	54.79%

Net Returns, USD (Nov. 30, 2024)	1 Month	YTD	1 Year	2 Years	Inception* Annualized	Inception* Cumulative
BayFort Capital Global Leaders Advisory Portfolio (USD)	4.82%	31.10%	35.21%	32.42%	29.67%	87.36%
S&P 500 (USD) - Large Cap	5.73%	26.60%	32.20%	21.65%	21.36%	59.66%
Nasdaq 100 (USD) - Tech.	5.23%	25.88%	32.58%	32.84%	28.99%	85.01%
Russell 2000 (USD) - Small	10.84%	20.11%	34.59%	13.60%	15.80%	42.55%

* Annualized (CAGR) Since Inception on July 1, 2022
* S&P 500 is the Portfolio Benchmark
* All returns are net of fees

BAYFORT CAPITAL GLOBAL LEADERS ADVISORY PORTFOLIO HOLDINGS

Portfolio Holdings	Gross Margin TTM	EBITDA Margin TTM	ROE TTM	EPS CAGR CY23-25
Microsoft	69%	48%	39%	15%
Intuit	83%	27%	24%	17%
KLAC	60%	41%	122%	13%
Novo Nordisk	84%	46%	81.5%	27%
Trip.com	82%	28%	11.3%	27%

ADVISORY PORTFOLIO SECTORS

Sector	Wt.
Technology	50%
Healthcare	15%
Consumer Discretionary	26%
Consumer Staples	0%
Utility	6%
Financials	3%

PORTFOLIO MANAGER PROFILE

Ketul Sakhpara, CFA is Founder at BayFort Capital. He has 25 plus years of experience.

- Prior to BayFort, he was Head of Equity Research at Mahindra Manulife Mutual Fund
- Before joining Mahindra Manulife Mutual Fund, Mr. Sakhpara served as a Fund Manager for Franklin Templeton's Global Infrastructure Fund based out of New York City, where he:
  - Researched and toured various regions such as the EU, South America, Australia, China in search of alpha-generating stocks for the fund
  - Achieved four-star rating from Morningstar for the flagship fund for all periods since inception and one of the twelve Franklin Equity Funds to achieve that distinction amongst hundreds of funds offered by Franklin
- Prior to this, he was a founding member at Tudor Pickering's Long-Short Equity Hedge Fund in New York focusing on US Equities; the fund beat CS HF Index for all periods
- In his pre-MBA position, Mr. Sakhpara worked as a Senior Research Engineer, Wireless Terminals Laboratory at Samsung in Dallas and holds multiple patents for innovations in mobile devices
- Mr. Sakhpara is a Chartered Financial Analyst (CFA), a Bachelor of Engineering from the University of Pune, a Master in Science from Rochester Institute of Technology, and an MBA from the University of Texas at Austin