



## BAYFORT CAPITAL GLOBAL LEADERS PORTFOLIO

### Why Invest in BayFort Capital Global Leaders Portfolio?

All data as of May 31, 2026

- Diversified Geographic Allocation – ~70% U.S., ~30% Rest of the World
- Innovation Driven Disruptors Portfolio – Focused on transformative sectors including **AI, Mobile Gaming, Telehealth, Autonomous Vehicles, Quick Commerce, Biotech, Drones, Robotics, Crypto & Defense**
- High Conviction Strategy – A concentrated portfolio of 18-25 stocks
- Global Large Cap. Innovators & Disruptors – Invest in established multinational not Listed in India
- Hedge against local currency and stock market fluctuations
- Plan ahead for future expenses such as overseas education in foreign currency

### BAYFORT CAPITAL GLOBAL LEADERS PORTFOLIO RETURNS

Net Returns, INR (May 31, 2026)	1 Month	3 Months	1 Year	3 Years Annualized	Inception* Annualized	Inception* Cumulative
BayFort Capital Global Leaders Portfolio (INR)	8.67%	26.34%	41.98%	30.41%	30.92%	187.24%
S&P 500 (INR)	5.24%	15.02%	42.49%	27.76%	25.26%	141.57%
NIFTY 50 (INR)	-1.87%	-6.48%	-4.86%	8.31%	10.76%	49.23%

Annualized (CAGR) Since Inception on July 1, 2022 \* S&P 500 is the Portfolio Benchmark \* All returns are net of fees

### PORTFOLIO DETAILS

Portfolio Manager	Ketul Sakhpara, CFA
Portfolio Category	Global Large Cap Growth
Launch Date	01 July, 2022
Min. Initial Investment	INR 10,00,000
Min. Additional Investment	INR 90,000
Benchmark	S&P 500
Redemption Charge	None
Annual Management Fee	2.5%
Number of Holdings	18-25

### PORTFOLIO MANAGER PROFILE

Ketul Sakhpara, CFA is Founder at BayFort Capital. He has 26 plus years of experience.

- Prior to BayFort, he was Head of Equity Research at Mahindra Manulife Mutual Fund
- Mr. Sakhpara served as a Fund Manager for Franklin Templeton's Global Infrastructure Fund based out of New York City before joining Mahindra Manulife Mutual Fund where he:
  - Researched and toured various regions such as the EU, South America, Australia, China in search of alpha-generating stocks for the fund
  - Achieved four-star rating from Morningstar for the flagship fund for all periods since inception and one of the twelve Franklin Equity Funds to achieve that distinction amongst hundreds of funds offered by Franklin
- Prior to this, he was a founding member at Tudor Pickering's Long-Short Equity Hedge Fund in New York focusing on US Equities; the fund beat CS HF Index for all periods
- In his pre-MBA position, Mr. Sakhpara worked as a Senior Research Engineer, Wireless Terminals Laboratory at Samsung in Dallas and holds multiple patents for innovations in mobile devices
- Mr. Sakhpara is a Chartered Financial Analyst (CFA), a Bachelor of Engineering from the University of Pune, a Master in Science from Rochester Institute of Technology, and an MBA from the University of Texas at Austin



Ketul Sakhpara, CFA - Fund Manager



Sunil Subramaniam - Strategic Advisor

### Capital Protection & Risk Management

- Risk Mitigation: Diversified exposure to global large-cap leaders with high-margin, high-ROE fundamentals to buffer against market volatility.
- Broad Diversification: Reduced concentration risk through multisector and geographic expansion across key innovation themes.
- Liquidity & Flexibility: No lock-in periods or exit loads, ensuring seamless capital access.

### BayFort Capital Global Leaders Portfolio Holdings

Portfolio Holdings	Gross Margin TTM	EBITDA Margin TTM	ROE TTM	EPS CAGR CY24-26
Microsoft	69%	54%	36%	17%
Palantir	82%	51%	26%	41%
KLAC	60%	41%	91%	22%
Novo Nordisk	85%	49%	89%	8%
Sea Limited	42%	4.8%	1.4%	42%

### Geographic Origin of Portfolio Companies

US	EU
Israel	
LATAM: Brazil, Mexico, Argentina, Peru, Chile	
APAC: Indonesia, Malaysia, Vietnam, Thailand	